

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA		PROOF OF INTEREST
Name of Debtor: <b>META MATERIALS, INC</b>	Case Number: <b>24-50792-hlb</b>	<b>RECEIVED AND FILED</b> <b>DEC 18 2024</b> <b>U.S. BANKRUPTCY COURT</b> <b>MARY A. SCHOTT, CLERK</b>  <b>COURT USE ONLY</b>
1. Name and address of holder of the Equity Interest (the person or entity holding an Equity Interest in the Debtor. Referred to hereinafter as the "Interest holder"):  <b>KARL BERGEN</b> <b>3420 3rd STREET NW</b> <b>CALGARY, AB, CANADA</b> <b>T2K 0Z5</b>  Telephone Number: <b>1-403-862-3914</b>	<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of interest relating to your interest. Attach copy of statement giving particulars.  <input checked="" type="checkbox"/> Check box if you have never received any notices from the bankruptcy court or the Debtors in this case.  <input type="checkbox"/> Check box if this address differs from the address on the envelope sent to you by the Debtors.	
<b>NOTE: This form SHOULD NOT be used to make a claim against the Debtor for money owed. A separate Proof of Claim form should be used for that purpose. This form should only be used to assert an Equity Interest in the Debtor. An Equity Interest is any right arising from any capital stock and any equity security in any of the Debtor. An equity security is defined in the Bankruptcy Code as (a) a share in a corporation whether or not transferable or denominated stock or similar security, (b) interest of a limited partner in a limited partnership, or (c) warrant or right other than a right to convert, to purchase, sell, or subscribe to a share, security, or interest of a kind specified in subsection (a) or (b) herein.</b>		
Account or other number by which Interest holder identifies Debtor:  <b>28409650</b>	Check here if this claim: <input type="checkbox"/> replaces a previously filed Proof of Interest dated: _____ <input type="checkbox"/> amends a previously filed Proof of Interest dated: _____	
2. Name and Address of any person or entity that is the record holder for the Equity Interest asserted in this Proof of Interest: <b>QUESTRADE</b> <b>5700 YONGE ST. SUITE 1900</b> <b>TORONTO, ON M2M4K2</b> Telephone Number: <b>1-888-783-7866</b>	3. Date Equity Interest was acquired: <b>DEC 2021 - JAN 2024</b>	
4. Total amount of member interest: <b>MMAT 180207 SHARES for \$15028.71 USD</b>	5. Certificate number(s): <b>SEE ATTACHED DOCUMENTATION</b>	
6. Type of Equity Interest: Please indicate the type of Equity Interest you hold: <input checked="" type="checkbox"/> Check this box if your Equity Interest is based on an actual member interest held in the Debtor. <input type="checkbox"/> Check this box if your Equity Interest is based on anything else and describe that interest: <b>Description: INVESTOR</b>		
7. Supporting Documents: Attach copies of supporting documents, such as stock certificates, option agreements, warrants, etc. <b>DO NOT SEND ORIGINAL DOCUMENTS.</b> If the documents are not available, explain. If the documents are voluminous, attach a summary.		
8. Date-Stamped Copy: To receive an acknowledgement of the filing of your Proof of Interest, enclose a stamped, self-addressed envelope and copy of this Proof of Interest.		
9. Signature: Check the appropriate box. <input checked="" type="checkbox"/> I am the creditor. <input type="checkbox"/> I am the creditor's authorized agent. <input type="checkbox"/> I am the trustee, or the debtor, or their authorized agent. <input type="checkbox"/> I am a guarantor, surety, endorser, or other codebtor. (Attach copy of power of attorney, if any.)    (See Bankruptcy Rule 3004.)    (See Bankruptcy Rule 3005.)  I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief.  Print Name: <b>KARL BERGEN</b> Title: _____ Company: _____ Address and telephone number (if different from notice address above): _____  <div style="text-align: right;"> <b>DEC. 14, 2024</b> (Signature) (Date)</div> Telephone number: 1-403-862-3914    email: kbergen@centra.ca		

***Penalty for presenting fraudulent claim is a fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 AND 3571***

## QUESTRADE STOCK PURCHASE HISTORY FOR TRCH (TORCHLIGHT ENERGY RESOURCES INC) &amp; MMAT &amp; META MATLS INC PFD SER A

MARGIN/CASH ACCOUNT - 28^\*&amp;^%

DATE OF PURCHASE	DATE OF SALE	NUMBER OF SHARES	COST PER SHARE #NAME?	FIAT COST	PROCEEDS
DEC 20/21		450	\$ 1.36 USD	\$ 612.00 USD	
JAN 21/22		450	\$ 1.23 USD	\$ 553.50 USD	
JAN 24/22		200	\$ 1.23 USD	\$ 246.00 USD	
JAN 28/22		1100	\$ 1.25 USD	\$ 1,375.00 USD	
FEB 2/22		100	\$ 1.26 USD	\$ 126.00 USD	
	FEB 17/22	-300	\$ 1.95 USD		\$ 580.04 USD
	MAR 7/22	-800	\$ 1.76 USD		\$ 1,399.99 USD
MAR 11/22		1000	\$ 1.73 USD	\$ 1,730.00 USD	
APR 1/22		600	\$ 1.15 USD	\$ 692.00 USD	
APR 4/22		800	\$ 1.19 USD	\$ 952.00 USD	
MAY 13/22		49	\$ 1.17 USD	\$ 57.33 USD	
MAY 18/22		400	\$ 1.25 USD	\$ 500.00 USD	
JUN 22/22		200	\$ 1.71 USD	\$ 342.00 USD	
JUN 24/22		1000	\$ 1.72 USD	\$ 1,720.00 USD	
JUL 19/22		200	\$ 1.43 USD	\$ 286.00 USD	
AUG 19/22		130	\$ 1.41 USD	\$ 183.30 USD	
OCT 5/22		100	\$ 1.73 USD	\$ 173.00 USD	
OCT 12/22		120	\$ 5.12 USD	\$ 614.40 USD	
OCT 14/22		330	\$ 3.64 USD	\$ 1,201.20 USD	
OCT 17/22		20	\$ 3.91 USD	\$ 78.20 USD	
OCT 24/22		80	\$ 5.05 USD	\$ 404.15 USD	
OCT 27/22		400	\$ 5.70 USD	\$ 2,280.00 USD	
NOV 4/22		250	\$ 7.24 USD	\$ 1,809.00 USD	
NOV 11/22		140	\$ 6.70 USD	\$ 938.00 USD	
NOV 16/22		20	\$ 9.09 USD	\$ 181.80 USD	
NOV 23/22		800	\$ 9.42 USD	\$ 7,532.00 USD	
DEC 6/22		50	\$ 5.10 USD	\$ 255.00 USD	
DEC 7/22		900	\$ 7.68 USD	\$ 6,915.00 USD	
DEC 8/22		100	\$ 3.97 USD	\$ 397.00 USD	\$32,153.88
APR 3/23		8000	\$ 0.49 USD	\$ 3,958.40 USD	
APR 12/23		4000	\$ 0.39 USD	\$ 1,541.20 USD	
APR 14/23		12000	\$ 0.23 USD	\$ 2,760.00 USD	
APR 17/23		5000	\$ 0.22 USD	\$ 1,103.00 USD	
APR 19/23		7000	\$ 0.20 USD	\$ 1,421.00 USD	
JUL 13/23		5000	\$ 0.19 USD	\$ 941.50 USD	
OCT 17/23		-41000	\$ 0.21 USD		\$ 8,482.90
OCT 20/23		10	\$ 0.17 USD	\$ 1.75	
OCT 26/23		20000	\$ 0.16 USD	\$ 3,193.41 USD	
NOV 3/23		20010	\$ 0.11 USD	\$ 2,119.06 USD	
NOV 6/23		20000	\$ 0.10 USD	\$ 2,001.90 USD	
NOV 29/23		10000	\$ 0.10 USD	\$ 992.00 USD	
DEC 4/23		20000	\$ 0.07 USD	\$ 1,440.00 USD	
DEC 6/23		1200	\$ 0.06 USD	\$ 73.08 USD	
DEC 20/23		10000	\$ 0.07 USD	\$ 698.00 USD	
DEC 22/23		10538	\$ 0.07 USD	\$ 703.58 USD	
DEC 27/23		10000	\$ 0.07 USD	\$ 692.50 USD	
DEC 29/23		8000	\$ 0.07 USD	\$ 528.80 USD	
JAN 8/24		6000	\$ 0.06 USD	\$ 384.60 USD	
JAN 9/24		8000	\$ 0.06 USD	\$ 505.10 USD	
JAN 17/24		5000	\$ 0.08 USD	\$ 391.00 USD	
JAN 22/24		10000	\$ 0.07 USD	\$ 670.00 USD	
JAN 24/24		10242	\$ 0.06 USD	\$ 600.47 USD	
JAN 26/24		601	\$ 0.06 USD	\$ 33.06 USD	\$15,028.71
JUL 17/24		1717	\$ 3.00 USD		\$ 5,151.00 USD

TOTAL MMAT COMMON SHARES 180207

GROSS PURCHASE \$58,907.69

TOTAL MMTLP PREF A SHARES 16889

FINAL LOSS SALE OF SHARES DUE TO BANKRUPTCY  
ANNOUNCEMENT JANUARY 2024.

# TIMELINE SURROUNDING MMTLP

November 23 <sup>rd</sup> , 2022	November 30 <sup>th</sup> , 2022	December 6 <sup>th</sup> , 2022	December 8 <sup>th</sup> , 2022	December 9 <sup>th</sup> , 2022
<b>META® spin-off of NBH INC.</b> <i>"The shares of Next Bridge common stock will be distributed on <u>December 14, 2022</u> after the close of the trading markets, at which time (i) all of the shares of Series A Preferred Stock will be automatically <u>cancelled</u>"<sup>1</sup></i>	<b>META®'s Request</b> <i>"META® requested FINRA to <u>halt SMMTLP on Dec 14th at close</u> (current distribution date)... <u>OR to freeze trading on Dec 12th at close</u> (current record date)"<sup>2</sup></i>	<b>FINRA processed Corporate Action #1</b> <ul style="list-style-type: none"> <li>FINRA processes a corporate action different than META®'s publicized request<sup>3</sup></li> <li>"<u>MMTLP shares will be canceled effective 12/13/22.</u>" (instead of 12/14/22)</li> <li>"Pay Date of 12/14/22"</li> </ul>	<b>FINRA revised Corporate Action #2</b> <ul style="list-style-type: none"> <li>FINRA makes a subsequent revision to the corporate action<sup>4</sup></li> <li>"<u>Symbol: MMTLP will be deleted effective 12/13/22.</u>"</li> <li>Pay Date was removed</li> </ul>	<b>FINRA'S U3 Halt</b> <i>FINRA claims there might be <u>significant uncertainty in the settlement and clearance process</u> for shares in MMTLP and that, therefore, halting trading and quoting in MMTLP is necessary to protect investors and the public interest.<sup>4</sup></i>

2/17/2024

MMTLP

01